



BLOCS

(BUSINESS LEADERSHIP ORGANIZED FOR CATHOLIC SCHOOLS)

Educational Improvement Tax Credit (EITC) Student Aid Form

2009-2010

*Building a Brighter Future
One Child at a Time.*

www.BLOCS.org

Who can apply:

- Families of students enrolling in grades Pre-Kindergarten-12 in a participating Catholic school. (See School Code List)
- Family must be a resident of the Commonwealth of Pennsylvania.
- Families CANNOT exceed PA Household Maximum Income Guidelines* as follows:

EITC Income Guidelines*

Number of Dependents	Maximum Income
1	\$60,000
2	\$70,000
3	\$80,000
4	\$90,000
5	\$100,000

for additional dependents, add \$10,000 each

Please Note: Meeting EITC Income Guidelines does not guarantee an award. Awards are granted based on the funding available and the family's financial ranking among all qualified applicants. BLOCS continues to try to assist more families each year, but the pool of applications far outweighs the funds available, therefore prudent judgement must be used before applying.

This form must be postmarked no later than **MONDAY, MARCH 23, 2009**.

TO COMPLETE THIS APPLICATION YOU WILL NEED TO INCLUDE:

Please note the required tax year documentation.

1. Detailed copies of all pages and Schedules of your **2008** Federal Income Tax Return Form 1040, 1040A or 1040EZ (**as filed with the IRS**) for individuals listed in Sections A and B. Recaps and/or Summary Forms are not acceptable. If you file Schedule A, C, E or F, you must provide copies. If you have not yet filed, or are not required to file a tax return, see the REQUIRED DOCUMENTATION section of the INSTRUCTIONS.
2. Copies of all **2008** W-2 Wage and Tax Statement Forms, all **2008** 1099/1099R for Interest/Dividends, Pensions/Annuities and/or Misc. Income Forms for individuals listed in Sections A and B (**Please make sure all documentation is copied on regular 8 1/2 x 11 paper**).
3. Documentation of TOTAL AMOUNTS received in **2008** for all Non-Taxable Income (see Section G for specific requirements).
4. Proof of Residency: A copy of your most recent PA40 Pennsylvania State Tax Return, or a copy of a Utility Bill showing your current address.
5. Check or Money Order payable to PRIVATE SCHOOL AID SERVICE for the non-refundable application fee of \$18.00 (**All returned checks will incur an additional fee of \$25.00**).
6. THIS APPLICATION IS NOT TO BE SENT TO THE BLOCS OFFICE. SEND THE APPLICATION AND SUPPORTING DOCUMENTS TO: PSAS-BLOCS APPLICATION, P.O. BOX 458025, WESTLAKE, OH 44145
7. This application form filled out in its entirety, signed and dated by the Parent(s) or Guardian(s) listed in Sections A and B.

IMPORTANT: If the above items do not accompany this application, your application will not be considered complete.

Keep a copy of this completed application for your records.

Student Aid Form • 2009 – 2010

• **IMPORTANT: Print clearly and neatly with a ball point pen** •

A PARENT, GUARDIAN or OTHER ADULT RESPONSIBLE FOR TUITION

Check one: Father Mother Stepfather Stepmother Other Adult

Last Name _____ First Name _____ MI _____
 Social Security Number _____ Age (_____) _____ Home Phone _____
 Address _____ Apt. # _____ COUNTY OF RESIDENCE _____
 City _____ State _____ Zip _____
 (_____) _____ E-mail address _____
 (Area Code) Work Phone _____

Employed by _____ How Long? _____ May PSAS contact you at work if there are questions? Yes No

If you are self-employed, check this box and refer to Section K of this form.

B PARENT, GUARDIAN or OTHER ADULT RESIDING WITH PARENT A

Check one: Father Mother Stepfather Stepmother Other Adult

Last Name _____ First Name _____ MI _____
 Social Security Number _____ Age (_____) _____ Home Phone _____
 Address _____ Apt. # _____ COUNTY OF RESIDENCE _____
 City _____ State _____ Zip _____
 (_____) _____ E-mail address _____
 (Area Code) Work Phone _____

Employed by _____ How Long? _____ May PSAS contact you at work if there are questions? Yes No

If you are self-employed, check this box and refer to Section K of this form.

C DEPENDENTS (DO NOT LEAVE BLANK)

Number of dependent children who will attend a tuition charging school: daycare, Pre-K, elementary school, secondary school, or college in the fall of 2009. _____

Please list all dependent children in order of oldest to youngest, including college students.

1	Dependent Last Name	Dependent First Name	MI	Age	Name of school student plans to enter in the fall of 2009 (PLEASE DO NOT ABBREVIATE)		Grade in the fall of 2009	Applying for Aid? (check one)		Was this child enrolled in a public school in 2008? (check one)		School Code*
					City/State			YES	NO	YES	NO	
1					School Name:							
					City/State:							
2					School Name:							
					City/State:							
3					School Name:							
					City/State:							
4					School Name:							
					City/State:							
5					School Name:							
					City/State:							

Please check if additional dependents are listed on a separate sheet.

*Refer to School Code List

D HOUSEHOLD INFORMATION

1. Number of individuals who will reside in my/our household during the 2009-2010 school year:

Parents/Guardians _____ Children _____ Other* _____

*If Other, please explain relationship to Parent _____

2. Current marital status/housing arrangement of Parent/Guardian A:

- a. Single, never Married* d. Divorced* g. Residing w/Significant Other
- b. Married e. Remarried* h. Other: _____
- c. Widowed f. Separated* _____

*If Divorced, Remarried, Separated or Single, please complete Section E.

E DIVORCED, SEPARATED OR SINGLE PARENTS (TO BE COMPLETED BY PARENT OR GUARDIAN LISTED IN SECTION A)

1. Date of separation (Month/Year) _____

2. Date of divorce (Month/Year) _____

3. Non-custodial parent _____
 Last Name _____ First Name _____ MI _____

4. Do you receive or pay child support? Receive \$ _____ per year
 Pay \$ _____ per year
 Neither

5. Who claimed student as a tax dependent in 2008? _____

6. Who is responsible for the tuition for the dependent(s) listed in Section C?

Father _____% Name _____

Mother _____% Name _____

Other _____% Name _____*

*If tuition is shared, each responsible party must complete a Student Aid Form (SAF).

F TAXABLE INCOME

The **2008** federal tax return for student's household was:

- Filed
- Not filed yet (See **Required Documentation** section)
- I/we do not file. I/we only receive non-taxable income

	Actual 2008	Estimate 2009
1. Total number of exemptions claimed on Federal Income Tax form:	[]	[]
2. Parent/Guardian A total taxable income from W-2 wages. (List total income for Parent A only)	\$ _____	\$ _____
3. Parent/Guardian B total taxable income from W-2 wages. (List total income for Parent B only)	\$ _____	\$ _____
4. Net business income* from self-employment, farm, rentals, and other businesses. (*Go to Section K) (Attach Schedule C, E, and/or F from your IRS 1040) See 2008 1040 lines 12, 17 and 18	\$ _____	\$ _____
5. Other non-work taxable income from interest, dividends, alimony, unemployment, and non-business income. See 2008 1040 lines 8a, 9a-11, 13, 14, 15b, 16b, 19-21 See 2008 1040A lines 8a-14b	\$ _____	\$ _____
6. Allowable "Adjustments to Income" as reported on your IRS 1040, 1040A or 1040EZ. See 2008 1040 line 36 or 1040A line 20	\$ _____	\$ _____
7. Total "Adjusted Gross Income" as reported on your IRS 1040, 1040A or 1040EZ. See 2008 1040 line 37 or 1040A line 21	\$ _____	\$ _____
8. Total Tax Paid as reported on your IRS 1040, 1040A or 1040EZ. See 2008 1040 line 61 or 1040A line 37	\$ _____	\$ _____
9. Medical/dental expenses as reported on Schedule A line 1 of your IRS 1040 Form.	\$ _____	\$ _____

G NON-TAXABLE INCOME

List the **total amount** received from 1/1/08-12/31/08 for **all** recipients in household.

DO NOT list monthly amounts.

- 10. Child support \$ _____ per year
- 11. Cash Assistance (TANF) \$ _____ per year*
- 12. Food Stamps \$ _____ per year*
- 13. Social Security income (SSI/SSD, etc.)
(Provide documentation for all recipients in household.) \$ _____ per year*
- 14. Student loans and/or grants received for PARENT's education.
(Not college attending dependents or students listed in Section C.)
 - a. total received in **2008** \$ _____
 - b. total used for household expenses \$ _____ per year*
- 15. Housing Assistance (Sec. 8, HUD, Parsonage, etc.) \$ _____ per year*
- 16. Other non-taxable income (Workers' Comp., Disability, Pension/Retirement, etc. Identify source(s) in Section L) \$ _____ per year*
- 17. Loans/Gifts from friends or relatives \$ _____ per year
- 18. Personal Savings/Investment Accounts used for household expenses
(Do not include totals listed in Section I) \$ _____ per year
- 19. **Total non-taxable income for 2008** \$ _____ per year

***You must provide 2008 YEAR-END documentation for items 11-16; either a Year-End Statement from the appropriate Public Agency, or documentation showing totals from 1/1/08 - 12/31/08.**

Office Use Only

EITC _____ H _____ \$ _____

H HOUSING INFORMATION (DO NOT LEAVE BLANK)

- 20. Do you rent or own your residence? Rent Own (go to line 22)
- 21. If renting, what is the monthly rental payment? \$ _____
 - a. Amount paid by household \$ _____ per month
 - b. Amount paid by other source(s) \$ _____ per month
- 22. If you own your residence:
 - a. What is the current market value? \$ _____
 - b. What is the amount still owed, including home equity loans? \$ _____
 - c. What is the monthly mortgage payment? \$ _____ per month

I ASSETS & INVESTMENTS (AS OF 12/31/08)

- 23. Total amount in cash, checking, and savings accounts \$ _____
- 24. Total value of money market funds, mutual funds, stocks, bonds, CDs, or other securities \$ _____
- 25. Total value of IRA, Keogh, 401K, SEP or other retirement accounts \$ _____
- 26. If you own real estate other than your primary residence,
 - a. What is the fair market value? \$ _____
 - b. What is the amount still owed? \$ _____
- 27. Do you own a business? Yes No
If **Yes**, please go to **Section K**.
 - a. What is the fair market value of your business? \$ _____
 - b. What is the amount still owed? \$ _____
- 28. Do you own a farm? Yes No
If **Yes**, please go to **Section K**.
 - a. What is the fair market value of your farm? \$ _____
 - b. What is the amount still owed? \$ _____

J UNUSUAL CIRCUMSTANCES

Check all that apply to your situation in the past 12 months:

- a. Loss of job
- b. Recent separation/divorce
- c. Change in family living status
- d. Change in work status
- e. Bankruptcy
- f. College expenses
- g. Income reduction
- h. Illness or injury
- i. Death in the family
- j. Shared custody
- k. High debt
- l. Child support reduction
- m. Medical/Dental expenses
- n. Shared tuition
- o. Other (Explain in Section L)

Go to next page ⇨

K BUSINESS INCOME ESTIMATE (2008 TOTALS) (If you have not filed your 2008 Tax Return, and are Self-Employed, Own a Business, Rental Property and/or Farm DO NOT LEAVE BLANK)

	Schedule C	Schedule E	Schedule F
1. What is your total estimated GROSS business taxable income?	\$ _____	\$ _____	\$ _____
2. What is your total NET business taxable income/loss?	\$ _____	\$ _____	\$ _____
3. If your business pays your home rent or mortgage, what is the annual total?		\$ _____	
4. If your business pays for your personal automobile, what is the annual total?		\$ _____	
5. If your business pays any portion of other personal expenses, list total amount and explain in SECTION L.		\$ _____	
6. If you own rental property: What was the total amount of Rental Income received?		\$ _____	

L CERTIFICATION, AUTHORIZATION AND DOCUMENTATION CHECKLIST

WHAT WE NEED TO PROCESS THIS APPLICATION IF ANY OF THE FOLLOWING IS MISSING, YOUR APPLICATION WILL NOT BE PROCESSED

1. This application form filled out in its entirety, **SIGNED AND DATED BELOW** by the Parent or Guardian listed in Sections A and B.
2. A check or money order made payable to PRIVATE SCHOOL AID SERVICE in the amount of \$18.00. **This is a non-refundable application fee.**
- 3.

IF YOU HAVE FILED A 2008 IRS FORM 1040:

A complete photocopy of your **2008** Form 1040, 1040A, or 1040EZ (as filed with the IRS, including all Schedules). **2008** W-2 Forms, **2008** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s).

IF YOU HAVE NOT YET FILED A 2008 IRS FORM 1040:

A complete photocopy of your most recent Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules). **2008** W-2 Forms, **2008** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s). **If this application is submitted after April 15, 2009, you must provide a copy of the 2008 Extension for Filing Request, as approved by the IRS and a copy of your last filed tax return.**

IF YOU DO NOT FILE AN IRS FORM 1040 AND RECEIVE ONLY NON-TAXABLE INCOME:

Photocopies of your **2008** YEAR-END Social Services statement (TANF, etc.), Food Stamp documentation, Housing Assistance documentation, Student Loans and/or grant documentation for parent's education, Social Security income statements showing **TOTAL AMOUNT** received in **2008** for **ALL** members of the household.

I/We certify that all information on this form, as well as all supporting documentation, is true, correct, and complete to the best of my knowledge and that all household income has been reported. I understand that deliberate misrepresentation of this information may result in the scholarship being denied or revoked, and may subject me to prosecution under applicable State laws. I authorize PSAS to return this form and all attachments to BLOCS. I authorize PSAS and BLOCS to make the results of this application available to schools. I authorize BLOCS to make this form and the information therein available to the appropriate state agency only as required by the law governing the scholarships.

Parent/Guardian A _____ Date _____ Parent/Guardian B _____ Date _____

You will not receive results from PSAS. No other agency will see or receive any information about this application or its attachments.

Final Checklist: Did you include all of the following?

- 2008 Federal Tax Return and all Schedules/Forms 2008 W-2 and 1099 Forms \$18.00 Application Fee
 2008 Year-End Non-taxable Income Documentation

Mail To: PSAS-BLOCS Application
P.O. Box 458025
Westlake, OH 44145

AVOIDING THE MOST COMMON ERRORS

THE MOST COMMON ERROR THAT APPLICANTS MAKE IS SENDING AN INCOMPLETE APPLICATION. IN ORDER FOR AN APPLICATION TO BE REVIEWED, IT MUST INCLUDE:

- All pages of your **2008** IRS Form 1040, 1040A, or 1040EZ (federal income tax return). **Do not send your state tax return, recap or tax summary** (If you have not yet filed your **2008** IRS Form 1040, or you do not file, please see the Required Documentation section of the instructions.)
- **2008** W-2 and/or 1099 forms for individual(s) listed in Sections A and B. **(Please make sure all documentation is copied on regular 8 1/2 x 11 paper)**
- Non-taxable income verification.
- A non-refundable check or money order for \$18.00 for the application fee. All returned checks will be subject to an additional \$25 fee.
- **THIS APPLICATION SHOULD NOT BE SENT TO THE BLOCS OFFICE. SEND TO PSAS-BLOCS APPLICATION, P.O. BOX 458025, WESTLAKE, OH 44145.**

- ✓ Print clearly and neatly with a black or dark ball point pen.
- ✓ **Make a photocopy of your completed application and all attachments for your records.**
- ✓ Do not staple ANYTHING to the application.
- ✓ Affix proper postage to the envelope (applications without sufficient postage will be returned by the post office).
- ✓ If you would like to receive notification that PRIVATE SCHOOL AID SERVICE has received your application, enclose a self-addressed stamped postcard or envelope with your application.
- ✓ Do not send any original documents. Originals will not be returned.

**PSAS CANNOT PROCESS YOUR APPLICATION IF YOU HAVE NOT INCLUDED
THE REQUIRED DOCUMENTATION AND APPLICATION FEE.**

PRIVATE SCHOOL AID SERVICE, P.O. Box 458025, Westlake, Ohio 44145-8025

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INTRODUCTION

PRIVATE SCHOOL AID SERVICE (PSAS) is under contract with the school, school system, or organization from which you obtained this application for tuition assistance. Our purpose is to provide a reasonable assessment of the ability of each family to pay for the education of their children at private and independent elementary and secondary schools.

Your Student Aid Form, all attachments, and an analysis of your SAF are sent **only** to the school(s) or agencies contracting with PSAS. **No other agency will receive any information about this application or its attachments.**

PRIVATE SCHOOL AID SERVICE does not make any decisions about recipients and amounts of financial aid awarded. Recipients and amounts of aid are determined by the designated school or agency. **YOU WILL NOT RECEIVE RESULTS FROM PRIVATE SCHOOL AID SERVICE.**

INSTRUCTIONS

A & B PARENT, GUARDIAN OR OTHER ADULT

This form should be filled out by the parent, guardian or other adult responsible for the tuition of the child or children attending a private or independent school contracting with PSAS. If the parents/guardians are divorced or separated, only the parent responsible for the tuition and any other adult residing in the household should fill out the form. If tuition is shared, each responsible party must complete a Student Aid Form (SAF) if financial aid is needed.

Answer *all questions* for both parent(s), stepparent(s), or guardian(s) responsible for tuition for the dependent(s) listed in Section C. **Do not leave any questions blank.** If natural parents are divorced, separated or single, answer all questions in Section E. If natural parents are divorced/separated and remarried, list information for custodial parent and new spouse. If either parent answers "self-employed," and has not filed a tax return, complete Section K.

CALCULATIONS ARE BASED ON TOTAL HOUSEHOLD INCOME.

C STUDENT INFORMATION

List all dependent children residing in your household in order of oldest to youngest. If your dependents will be enrolled in any tuition charging school or agency next fall (including daycare, preschool, elementary school, high school, college, or trade school), list the name of the school, city and state where the school is located. List the grade your child(ren) will enter next fall (2009-2010); the amount you feel you can pay toward tuition per year, and the amount of tuition charged per student per year.

PSAS will consider all students listed in Section C with a check in the "Yes" box for tuition assistance at any school or agency under contract with PSAS. If the "No" box is checked, that student will not be considered. For all additional dependents, use a separate sheet.

D HOUSEHOLD INFORMATION

ITEM 1: Enter total number of individuals living in household. Include any college students claimed on the tax return. Do not include children who have moved out of the home. Include all family members dependent on and residing with parent listed in Section A.

ITEM 2: Check the appropriate box indicating custodial parents' marital status. If parents are divorced, separated or single, complete Section E.

E DIVORCED, SEPARATED OR SINGLE PARENTS

If dependent(s) parents are divorced or separated, or do not reside in the same household, the custodial parent must provide the information requested in Section E about the non-custodial parent.

If the date of separation took place in the year 2008, PSAS will require copies of any tax returns filed jointly or independently by both parent(s)/guardian(s) for 2008. Be sure to estimate the income in Section F for 2009.

ITEM 4: List the total amount of child support actually received by custodial parents listed in Sections A & B. *If total received differs from court ordered amount, list only the total received.*

ITEM 6: Indicate who is responsible for tuition and what percentage for the dependents listed in Section C.

F TAXABLE INCOME

List all actual amounts for 2008 and estimated amounts for 2009.

ITEM 1: Enter the total number of exemptions you claimed on your **2008** IRS Form 1040, 1040A, or 1040EZ.

ITEM 2: Enter the total **2008** taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION A. Attach all copies of **2008** W-2 forms and/or **2008** 1099 forms from all employers.

ITEM 3: Enter the total **2008** taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION B. Attach all copies of **2008** W-2 forms and/or **2008** 1099 forms from all employers.

ITEM 4: Enter the total net income from business (attach Schedule C or C-EZ), all rents, royalties, partnerships (attach Schedule E), and all farm income or loss (attach Schedule F). If you have received income from any of these sources and are estimating your income for 2008, you must also fill out Section K of this application.

ITEM 5: Enter the total of all other taxable income from interest, dividend income (attach Schedule B if over \$400), taxable refunds, credits or offsets of state and local income taxes, alimony received, capital gain or loss (attach Schedule D). List all capital gain distributions not previously reported, total IRA distributions (if rolled-over, explain in Section L), pensions and annuities, unemployment compensation, taxable social security benefits, and any other taxable income. **Attach copies of all Form 1099/1099R, and/or Form 1098 for Interest/Dividends, Pensions/Annuities or other misc. income. Attach copies of Social Security Income statements and Unemployment Compensation documentation for year-end 2008.**

ITEM 6: Enter allowable adjustments to income, such as IRA payments, self-employment tax, self-employed health insurance deduction, Keogh retirement plan and self-employed SEP deductions, penalty on early savings withdrawals, and alimony paid. Add together to arrive at your total adjustments. DO NOT include your standard deduction or deduction amounts for each family member.

ITEM 7: Enter total adjusted gross income as reported on your IRS Form 1040, 1040A or 1040EZ. Attach all pages of the applicable tax form (1040, 1040A, 1040EZ) for documentation.

ITEM 8: Enter the Total Tax paid (not withheld) as reported on your IRS Form 1040, 1040A, or 1040EZ.

ITEM 9: Enter the total of any medical and dental expenses reported on Schedule A line 1 of your IRS Form 1040 (attach Schedule A).

G NON-TAXABLE INCOME

If you receive non-taxable income, you must list and provide documentation of the **TOTAL YEARLY AMOUNTS received in 2008** for all recipients in the household for the following: Cash Assistance (TANF), Food Stamps, Social Security income, Student loans and/or grants (received for PARENT's education), Housing Assistance (Section 8, HUD, etc.), Worker's Compensation, Disability or Retirement.

ITEM 10: Child support: Report total amount received for **2008** for all children in the household.

ITEM 11: Cash Assistance (TANF): Report total amount received for **2008**.

ITEM 12: Food Stamps: Report total amount received for **2008**. Do not combine with TANF.

ITEM 13: Social Security benefits: Report the total non-taxable amount received in **2008** for all recipients in household.

ITEM 14: Student loans and/or grants: Report the total amount received in **2008** for **PARENT'S** education. Do not list loans, grants or scholarships received for dependents in Section C. Identify how much of this income was used for household expenses in **2008**.

ITEM 15: Housing Assistance: Report the total amount received for **2008**. Identify in Section L all sources of Housing Assistance (parsonage, government assistance, Section 8, HUD, family/friends or other sources), including monies received toward rental/mortgage payments and/or utilities.

ITEM 16: Other non-taxable income: Report all additional non-taxable income received in **2008** including: Deductible IRA or Keogh payments; untaxed portions of pensions; tax exempt interest income; foreign income exclusion; Workers' Compensation; veterans non-education benefits (Death Pension, Dependency and Indemnity Compensation, etc.); food and other living allowances paid to members of the military, clergy or others; cash support or any money paid on your behalf, including support from a non-custodial parent or any other person (do not include court ordered support here); or any other untaxed benefit or income not subject to taxation by any government (Refugee Assistance, VA Educational Work-Study, etc.). Identify source(s) in Section L.

ITEM 17: Loans/Gifts received from friends or relatives: Report the total amount received in **2008**.

ITEM 18: Personal Savings/Investment Accounts: Report the total amount used in **2008** for household expenses.

ITEM 19: Total non-taxable income for 2008: Add together Items 10-18.

H HOUSING INFORMATION

ITEM 20 and 21: If you rent your home or apartment, list your monthly rental or lease payment here, including amounts paid by household and other sources.

ITEM 22a: Determine the present value of the family home and list it. Local real estate agents should be able to help you if you are unsure.

ITEM 22b: Check with your lending institution and enter the amount still owed, including second mortgages.

I ASSETS AND INVESTMENTS

ITEM 23: List total of current balances in cash, savings, and checking accounts. Do not include IRAs or Keoghs.

ITEM 24: List total current market value of money market funds, mutual funds, stocks, bonds, CDs or other securities.

ITEM 25: List total current market value of all retirement funds, including IRA, Keogh, 401K, and SEP plans or other retirement accounts.

ITEM 26: Answer Items 26a and 26b for any and all investment real estate (not including the family's primary residence), if applicable. Second homes, rental properties, and land contracts should be included.

ITEM 27: If you own a business, check the Yes box and answer Items 27a and 27b. If you have not filed your **2008** tax return, complete Section K of this application.

ITEM 28: If you own a farm, check the Yes box and answer Items 28a and 28b. If you have not filed your **2008** tax return, complete Section K of this application.

J UNUSUAL CIRCUMSTANCES

Check any and all items that apply to your situation. If your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying. Do not include a letter of explanation with this application.

K BUSINESS INCOME

Provide 2008 Business Income Estimates if you have not filed your 2008 Tax Return.

ITEM 1: List estimated total GROSS taxable business income for **2008**.

ITEM 2: List estimated total NET taxable business income/loss for **2008**.

ITEM 3: List the total amount paid by business in **2008** for home rent or mortgage.

ITEM 4: List the total amount paid by business in **2008** for personal automobile.

ITEM 5: List the total amount of personal expenses paid by business in **2008** that do not fall into one of the categories above.

ITEM 6: List total amount of estimated rental income received in **2008**.

If providing income estimates for more than one business, corporation or farm (Schedule C, Schedule E and/or Schedule F) please list information for each business, corporation or farm separately. Use additional sheet or Section L, if necessary.

L EXPLANATION

If any specific question requires clarification, write a brief explanation in this space. If your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying.

M PARENTS' CERTIFICATION, AUTHORIZATION, AND DOCUMENTATION CHECKLIST

You **must** sign the form in this section. Your signature authorizes PSAS to release the form and attachments to the contracting schools indicated in Section C. By signing the form, you also certify that the information submitted is correct. This application CANNOT be considered complete without the appropriate signature(s) and the appropriate documentation.

REQUIRED DOCUMENTATION

If you have filed your 2008 IRS Form 1040:

You must submit photocopies of all pages of your **2008** Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules), **2008** W-2 Forms, **2008** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s).

If you have not filed your 2008 IRS Form 1040:

You must submit photocopies of all **2008** W-2 Forms, **2008** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s), and photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules). **If this application is submitted after April 15, 2009, you must provide a copy of the 2008 Extension for Filing Request, as approved by the IRS.**

If you are an Independent Contractor or self-employed and have not filed your 2008 IRS Form 1040:

You must complete Section K and submit photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules), **2008** W-2 Forms, **2008** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s). **If this application is submitted after April 15, 2009, you must provide a copy of the 2008 Extension for Filing Request, as approved by the IRS.**

If you receive non-taxable income:

You must submit photocopies of your **2008** YEAR-END (01/01/08 - 12/31/08) Cash Assistance documentation (TANF, etc.), Food Stamp documentation, Housing Assistance documentation, Student loan and/or grant documentation (for PARENT's education), Social Security Income statements, showing the **TOTAL AMOUNT** received in **2008** for **ALL** members of the household. If you list any total for line 16, you must identify source(s) in Section L.

Proof of Residency:

You must submit photocopies of your most recent PA-40 Pennsylvania State Tax Return. If you have not filed your PA40, provide copy a Utility Bill showing your current address.

SCHOOL CODE LIST

<u>ARCHDIOCESAN ELEMENTARY SCHOOLS</u>	<u>ARCHDIOCESAN ELEMENTARY SCHOOLS</u>	<u>ARCHDIOCESAN ELEMENTARY SCHOOLS</u>	<u>ARCHDIOCESAN ELEMENTARY SCHOOLS</u>
Abington	Glenside	North Wales	St. Mary Interparochial 31155
Our Lady Help Of Christians* 31000	St. Luke the Evangelist 31042	Mary Mother of the Redeemer* 34108	St. Matthew School 31157
Ambler	Hatboro	St. Rose of Lima School* 31082	St. Monica School 31158
St. Anthony - St. Joseph	St. John Bosco School* 31043	Norwood	St. Nicholas of Tolentine School* 31159
Elementary School* 31001	Hatfield	St. Gabriel School* 31083	St. Peter the Apostle School* 31160
Ardsley	St. Maria Goretti School 31044	Oreland	St. Raymond School* 31161
Queen of Peace School* 31002	Havertown	Holy Martyrs School* 31084	St. Richard School* 31162
Aston	Annunciation BVM School* 31045	Ottsville	St. Rose of Lima School* 31163
St. Francis de Sales School 31003	Sacred Heart School* 31046	St. John the Baptist School* 31085	St. Thomas Aquinas School* 31165
St. Joseph School 31004	St. Denis School* 31047	Oxford	St. Timothy School* 31166
Bensalem	Hilltown	Sacred Heart - Oxford* 31086	St. Veronica School 31167
Our Lady of Fatima School* 31005	St. Agnes - Sacred Heart 31048	Paoli	St. William School* 31168
St. Charles Borromeo School* 31006	Holland	St. Norbert School* 31087	Stella Maris School* 31169
St. Ephrem School 31007	St. Bede the Venerable School 31049	Penndel	Visitation BVM School* 31170
Berwyn	Horsham	Our Lady of Grace School* 31088	Phoenixville
St. Monica School 31008	St. Catherine of Siena School* 31050	Philadelphia	Holy Family School* 31171
Blue Bell	Huntingdon Valley	Annunciation B V M School* 31090	Plymouth Meeting
St. Helena* 31009	St. Albert the Great School 31051	Ascension of Our Lord School 31091	Epiphany of Our Lord* 31172
Bristol	Jenkintown	Christ the King School 31092	Pottstown
St. Ann School 31011	Immaculate Conception School 31052	Epiphany of Our Lord School* 31093	Blessed Teresa of Calcutta 34017
St. Mark School 31012	Kennett Square	Holy Child School* 31202	St. Aloysius School 31173
Brookhaven	St. Patrick School* 31053	Holy Cross School 31094	Primos
Our Lady of Charity School* 31013	Kimberton	Holy Innocents Area Catholic School* 31096	St. Eugene School 31175
Broomall	St. Basil the Great School* 31054	Holy Redeemer School 31098	Quakertown
St. Pius X School* 31014	King Of Prussia	Holy Spirit School* 31099	St. Isidore School* 31176
Bryn Mawr	Mother of Divine Providence* 31055	Immaculate Heart of Mary School* 31100	Ridley Park
SS. Colman-John Neumann School 31015	Lafayette Hill	Incarnation of Our Lord School* 31101	St. Madeline-St. Rose School* 31177
Chadds Ford	St. Philip Neri School* 31056	Mary, Mother of Peace Area	Roslyn
St. Cornelius* 11020	Lansdale	Catholic School 31102	St. John of the Cross School* 31178
Chalfont	Corpus Christi School* 31057	Maternity B V M School* 31103	Sellersville
St. Jude School* 31017	St. Stanislaus School* 31058	Mother of Divine Grace School* 31104	St. Agnes-Sacred Heart (Primary)* 11063
Cheltenham	Lansdowne	Our Lady of Calvary School* 31108	Royersford
Presentation BVM School* 31018	St. Philomena School 31059	Our Lady of Consolation* 31109	Sacred Heart 31179
Collegeville	Levittown	Our Lady of Hope School* 31110	Rydal
St. Eleanor School 31021	Immaculate Conception School 31060	Our Lady of Lourdes School* 31111	St. Hilary of Poitiers School 31180
Collingdale	Queen of the Universe School* 31061	Our Lady of Mount Carmel School 31112	Schwenksville
St. Joseph School* 31022	St. Michael the Archangel School* 31062	Our Lady of Port Richmond* 35046	St. Mary School 31181
Conshohocken	Linwood	Our Lady of Ransom School* 31113	Secane
Conshohocken Catholic	Holy Savior - St. John Fisher 31063	Our Lady of the Blessed Sacrament* 31114	Our Lady of Fatima School 31182
Elementary School* 31023	Malvern	Our Mother of Consolation* 31116	Southampton
Croydon	St. Patrick School 31064	Our Mother of Sorrows School* 31117	Our Lady of Good Counsel School* 31183
St. Thomas Aquinas School 31024	Maple Glen	Pope John Paul II Regional School* 31143	Springfield
Darby	St. Alphonsus School* 31065	Resurrection of Our Lord* 31118	Holy Cross School* 31184
Blessed Virgin Mary School 31025	Media	Sacred Heart of Jesus School* 31119	St. Francis of Assisi School 31185
Downingtown	Nativity BVM School* 31066	St. Anne School* 31122	St. Kevin School* 31186
St. Joseph School 31026	St. Mary Magdalen School 31067	St. Anselm School* 31123	Swarthmore
Doylestown	Milmont Park	St. Athanasius-Immaculate Conception 31124	Notre Dame de Lourdes School* 31187
Our Lady of Mount Carmel School 31027	Our Lady of Peace School* 31068	St. Benedict School 31126	Upper Darby
Drexel Hill	Morrisville	St. Bernard School 31127	Our Lady of Good Counsel School* 31183
St. Andrew School* 31028	Holy Trinity School* 31069	St. Bridget School* 31129	Uwchlan
St. Bernadette School* 31029	St. John the Evangelist School* 31070	St. Cecilia School 31131	St. Elizabeth 32017
St. Dorothy School 31031	Morton	St. Christopher School* 31132	Wallingford
East Greenville	Our Lady of Perpetual Help School* 31071	St. Cyprian School 31133	St. John Chrysostom School* 31190
St. Philip Neri School* 31032	Narberth	St. Dominic School* 31134	Warminster
East Lansdowne	St. Margaret School* 31072	St. Donato School* 31135	Nativity of Our Lord School* 31191
St. Cyril of Alexandria School 31033	New Hope	St. Francis De Sales School 31136	Warrington
Elkins Park	St. Martin of Tours School* 31073	St. Francis Xavier School* 31137	St. Joseph-St. Robert School 31192
St. James School* 31034	Newtown	St. Gabriel School* 31095	Wayne
Exton	St. Andrew School* 31074	St. George School* 31138	St. Katharine of Siena School 31193
SS. Phillip and James School* 31035	Newtown Square	St. Helena School* 31139	West Brandywine
Fairless Hills	St. Anastasia School* 31075	St. Hugh of Cluny School* 31140	Pope John Paul II
St. Frances Cabrini School 31036	Norristown	St. Ignatius of Loyola School 31141	Regional Catholic Elementary 35006
Fallsington	Our Lady of Victory* 34016	St. Jerome School* 31142	West Chester
St. Joseph the Worker School* 31037	St. Francis of Assisi School* 31077	St. John the Baptist School 31144	SS. Peter and Paul* 31194
Feasterville	St. Teresa of Avila School* 31079	St. Katherine of Siena School 31146	SS. Simon and Jude School 31195
Assumption BVM School 31038	St. Titus School* 31080	St. Laurentius School 31147	St. Agnes School* 31196
Flourtown	Visitation B V M School* 31081	St. Malachy School 31150	St. Maximilian Kolbe School* 31197
St. Genevieve School 31039		St. Martha School 31151	West Grove
Glen Mills		St. Martin de Porres - Lehigh 31152	Assumption BVM School 31198
St. Thomas the Apostle School* 31040		St. Martin de Porres - Logan 31153	Willow Grove
		St. Martin of Tours School* 31154	St. David School* 31199
			Yardley
			St. Ignatius of Antioch School* 31201

*This school includes a Pre-Kindergarten Program

LIST SCHOOL CODE IN SECTION C

SCHOOL CODE LIST

<u>ARCHDIOCESAN HIGH SCHOOLS</u>	<u>SPECIAL EDUCATION SCHOOLS</u>	<u>PRIVATE CATHOLIC ELEMENTARY SCHOOLS</u>	<u>PRIVATE CATHOLIC HIGH SCHOOLS</u>
Downingtown	Levittown	Bryn Mawr	Bensalem
Bishop Shanahan High School 33000	Archangels' Academy 35000	Country Day School of the Sacred Heart* 32000	Holy Ghost Preparatory School 34000
Drexel Hill	Norwood	St. Aloysius Academy* 32001	Bryn Mawr
Archbishop Prendergast-Monsignor Bonner High School 33001	Archbishop Ryan School for Deaf and Hard of Hearing Children 35001	Chester	Country Day School of the Sacred Heart High School* 34001
Fairless Hills	Philadelphia	Drexel Neumann Academy* 35037	Devon
Conwell-Egan High School 33003	St. Lucy Day School 35002	Drexel Hill	Devon Preparatory School 34002
Lansdale	Willow Grove	Holy Child Academy* 32003	Flourtown
Lansdale Catholic High School 33004	Our Lady of Confidence Day School 35003	Gwynedd Valley	Mount St. Joseph Academy 34003
Norristown	Wynnewood	Gwynedd Mercy Academy 32006	Gwynedd Valley
Kennedy - Kenrick Catholic High School . . . 33005	St. Katherine Day School 35004	Immaculata	Gwynedd Mercy Academy High School . . . 34005
Philadelphia		Villa Maria Academy Lower School . . . 32004	Holland
Archbishop Ryan High School 33006	<u>EARLY CHILDHOOD PROGRAMS</u>	Merion Station	Villa Joseph Marie High School 34006
Cardinal Dougherty High School 33007	Parkeburg	Waldron Mercy Academy* 32005	Jenkintown
Father Judge High School 33008	Our Lady of Consolation Early Childhood Learning Center . . . 35045	Philadelphia	St. Basil Academy 34007
John W Hallahan High School 33009	Rosemont	Gesu Catholic School* 32008	Malvern
Little Flower High School 33010	St. Thomas of Villanova 35044	La Salle Academy 32009	Malvern Preparatory School 34008
Northeast Catholic High School 33011	Strafford	Norwood - Fontbonne Academy* 32002	Villa Maria Academy 34009
Roman Catholic High School 33012	Our Lady of the Assumption 35042	Nazareth Academy Grade School 32010	Merion Station
SS. John Neumann - Maria Goretti Catholic High School 33014	Wayne	St. Josaphat Ukrainian School* 32010	Merion Mercy Academy 34010
St. Hubert High School 33013	St. Isaac Jogues Preschool 35041	Radnor	Philadelphia
West Philadelphia Catholic High School . . 33015		Armenian Sisters Academy School* . . 32011	Mercy Vocational High School 34011
Pottstown		Rosemont	Nazareth Academy High School 34012
St. Pius X High School 33016		Rosemont School of the Holy Child* . . 32012	St. Joseph's Preparatory School 34013
Radnor		Wyncote	Villanova
Archbishop John Carroll High School . . . 33017		Ancillae-Assumpta Academy* 32013	Academy of Notre Dame de Namur . . . 34014
Springfield		Wyndmoor	Wyndmoor
Cardinal O'Hara High School 33018		Regina Coeli Academy 32016	La Salle College High School 34015
Warminster		Yardley	
Archbishop Wood High School 33019		Grey Nun Academy* 32015	
Wyncote			
Bishop McDevitt High School 33020			

LIST SCHOOL CODE IN SECTION C

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